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IN THE UNITED STATES PATENT AND TRADEMARK OFFICE  
WASHINGTON, D.C. 20231

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Application No.:

Filed:

Applicant:

MitoChroma Research, Inc.

Title:

Pharmaceutical Compositions and Methods for  
Metabolic Modulation

Docket No.:

101267.0043US

Customer No.:

34284

Mail Stop: PCT

Commissioner for Patents

P.O. Box 1450

Alexandria, VA 22313-1450

**PRELIMINARY AMENDMENT**

Sir:

In the attached filed application, which is a national phase of PCT application number PCT/US04/25512 filed August 5, 2004; which claims priority to provisional applications with the serial numbers 60/493,447; 60/499,637; 60/511,746; 60/562,384; and 60/562,496; which were filed August 8, 2003; September 2, 2003; October, 15, 2003; April 14, 2004; and April 14, 2004, respectively; please enter the following amendments:

**Amendments to the Claims** begin on page 2 of this paper.

**Remarks/Arguments** being on page 6 of this paper.